

BOSQAR INVEST

BOSQAR d.d.

Ulica grada Vukovara 23
10000 Zagreb

Security:

BSQR / ISIN: HRMRULRA0009
3MRU / ISIN: HRMRULO277E9
LEI: 74780080JD6L45P7YG07

Regulated Market Segment:

Zagreb Stock Exchange, Official Market

Home Member State:

Croatia

Publication of Other Non-Regulated Information

Zagreb, 10 October 2024

NOTICE of final price for new shares and total number of subscribed new shares

On 17 June 2024, the General Assembly of the company BOSQAR Inc. ("**Company**") adopted the Resolution on Share Capital Increase (the "**Share Capital Increase Resolution**") based on which the share capital of the Company shall be increased from the amount of EUR 13,033,800.00 by the amount of up to EUR 2,606,294.35 to the amount of up to EUR 15,640,094.35, by cash contributions and issuance of up to 196,405 new ordinary registered no-par value shares of the Company (the "**New Shares**").

The offering of New Shares was carried out pursuant to the Public Call on subscription of New Shares published on 4 October 2024 ("**Public Call**"), in the period that started on 7 October 2024 in 09:00 AM and ended on 10 October 2024 at 12:00 (noon) ("**Offering Period**").

During the Offering Period, the Investors have subscribed for the total of 201,424 New Shares, which is more than the offered 196,405 New Shares.

In accordance with Share Capital Increase Resolution, on 10 October 2024 Management Board of the Company adopted, with the consent of the Supervisory Board of the Company, the Resolution on Determining the Final Price for New Shares, by which it determined that the final price for New Shares in the amount of **EUR 250.00** per New Share.

In accordance with the Public Call, the Company shall, without delay upon expiry of the deadline for payment of the allocated New Shares by Qualified Investors and Large Shareholders (as each of these terms is defined in the Public Call), publish a notice on the final number of New Shares and the amount of the Company's share capital increase.

BOSQAR d.d

BOSQAR d.d. • Ulica grada Vukovara 23, Zagreb • Tel.: 01/6447-899 • Fax: 01/6447-890 • PIN: 62230095889 • Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka, IBAN: HR8524020061100933269; Podravska banka d.d., Opatička 3, Koprivnica, IBAN: HR7423860021119036043; Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448; Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, Zagreb, IBAN: HR2323600001102936225 • Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: EUR 13,033,800.00 paid in part by investment of property and rights and in part by cash payments, and divided into 982,032 ordinary registered shares without nominal amount. • President of the Supervisory Board: Tamara Sardelić • Members of the Board: Darko Horvat and Tomislav Glavaš