

BOSQAR INVEST

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BOSQAR d.d.

Ulica grada Vukovara 23
10000 Zagreb

Security:

BSQR / ISIN: HRMRULRA0009
3MRU / ISIN: HRMRULO277E9
LEI: 74780080JD6L45P7YG07

Regulated Market Segment:

Zagreb Stock Exchange, Official Market

Home Member State:

Croatia

Publication of Other Non-Regulated information

Zagreb, October 04, 2024

Based on the Resolution on Share Capital Increase adopted on 17 June 2024 (the "**Share Capital Increase Resolution**") by the General Assembly of of BOSQAR Inc., based in Zagreb (City of Zagreb), Ulica Grada Vukovara 23, registered with the Court Register of the Commercial Court in Zagreb under registration number (MBS): 081210030, PIN: 62230095889 (the "**Issuer**"), the Management Board of the Issuer adopted by its Resolution dated 4 October 2024, to which the Supervisory Board of the Issuer granted its approval by its Resolution dated 4 October 2024, the following

RULES OF ALLOCATION OF NEW SHARES OF BOSQAR Inc. ("Allocation Rules")

1. SHARE CAPITAL INCREASE

Pursuant to the Share Capital Increase Resolution the share capital of the Issuer shall be increased from the amount of EUR 13,033,800.00 by the amount of up to EUR 2,606,294.35, to the amount of up to EUR 15,640,094.35, by cash contributions and by issuance of up to maximum 196,405 of ordinary registered no-par value shares of the Issuer (the "**New Shares**").

The New Shares will be offered to investors in accordance with the Share Capital Increase Resolution and the Public Call for subscription of new shares published on the websites of the Issuer and of the Zagreb Stock Exchange on [4 October 2024] (the "**Public Call**").

Capitalized terms used in these Allocation Rules, which are not defined herein, shall have the same meaning as defined by the Public Call, unless the context requires otherwise.

2. APPLICATION OF THE ALLOCATION RULES

These Allocation Rules shall apply in case that the number of the New Shares subscribed for during the Offering Period exceeds the maximum number of the New Shares determined by the Share Capital Increase Resolution (196,405 New Shares). In such case the New Shares shall be allocated to Investors in accordance with the criteria set by Section 3 (*New Shares Allocation Criteria*) below.

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3. NEW SHARES ALLOCATION CRITERIA

The Management Board of the Issuer shall have the full discretion in determining the allocation of New Shares subscribed for during the Offering Period.

When deciding on the allocation of the New Shares to the Investors, the Management Board of the Issuer shall primarily be guided by the interests of the Issuer, as well as the following factors:

1. regulatory restrictions on investments of certain Investors and/or categories of Investors;
2. goal of achieving a liquid stock market of the Issuer;
3. diversification of the ownership structure of the Issuer;
4. achieving an optimal ratio between various types and categories of Investors;
5. long-term investments, i.e. priority in the allocation of the New Shares may be given to those Investors for whom there are indications that they intend to invest in the Issuer on a long-term basis;
6. size of the Investor, i.e. the advantage in the allocation of the New Shares may be given to Investors with greater investment potential;
7. size of the subscription, i.e. the advantage in the allocation of the New Shares may be given to those Investors who subscribe for a larger number of the New Shares;
8. shareholding in the Issuer, i.e. the advantage in the allocation of the New Shares may be given to those Investors who are already shareholders of the Issuer.

4. NOTIFICATION ON ALLOCATED NEW SHARES

The Investors will be notified on the number of the New Shares allocated to them in accordance with the provision of the Public Call.

BOSQAR Inc.