

BOSQAR INVEST

SUBSCRIPTION FORM for subscription of new shares

On 17 June 2024, the General Assembly of the company BOSQAR Inc., having its registered seat in Zagreb (City of Zagreb), Ulica grada Vukovara 23, registered with the Court Registry of the Commercial Court in Zagreb under the registration number (MBS): 081210030, PIN (OIB): 62230095889 ("**Issuer**") adopted the Resolution on Share Capital Increase ("**Share Capital Increase Resolution**") pursuant to which the share capital of the Issuer shall be increased from the amount of EUR 13,033,800.00 by the amount of up to EUR 2,606,294.35, to the amount of up to EUR 15,640,094.35, by cash contributions and by issuing up to 196,405 ordinary registered no-par value shares ("**New Shares**").

The Issuer has published a Public Call for subscription of New Shares ("**Public Call**"), which contains all terms for the participation in the offering of New Shares ("**Offering**") and is available on the websites of the [Issuer](#) and the [Zagreb Stock Exchange](#).

All capitalized terms have the meaning given to them in the Public Call, unless otherwise provided herein.

This Subscription Form relates to the **Qualified Investors Offering** and it may be submitted to any of the offices of the Joint Global Coordinators as specified in the Public Call (section "**The Qualified Investors Offering**").

DETAILS ON QUALIFIED INVESTORS OFFERING

Issuer:	BOSQAR Inc.
Expected ISIN:	HRMRULRA0009
Nominal amount per New Share:	no-par value
Price Range:	Between EUR 250.00 and EUR 255.00
Maximum number of New Shares:	196,405
Start of the Offering Period:	7 October 2024 at 9:00 am CEST
End of the Offering Period:	10 October 2024 at 12:00 (noon) CEST
Notice on the Final Price:	Without undue delay after expiry of the Offering Period

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Delivery of the notice on allocation of the New Shares:	Without undue delay after the Notice on the Final price but no later than 11 October 2024
Delivery of payment instructions to Qualified Investors	11 October 2024
Deadline for payment:	14 October 2024 at 9:00 am CEST
Joint Global Coordinators:	Erste & Steiermärkische Bank d.d., UniCredit Bank GmbH, Milan Branch, and Zagrebačka banka d.d.

DETAILS ON QUALIFIED INVESTOR

Name/name and surname:	
Registered seat/address (street, zip code, town, country):	
Identification number (OIB):	
Legal representative (for legal entities):	
<i>Name and surname:</i>	
<i>Function:</i>	
Contact details:	
<i>Phone number:</i>	
<i>E-mail address:</i>	
Proxy (if applicable):	
<i>Name and surname:</i>	
Account with the CDCC:	
Investor's IBAN account (to be used in case of any refund):	

SUBSCRIPTION OF THE NEW SHARES

	Option 1	Option 2	Option 3	Option 4
(1a) Number of New Shares: OR (1b) Amount to be paid for New Shares (EUR):				
(2) Maximum Price per New Share (EUR):				

Note: Qualified Investors are obliged to fill in: (1) either (1a) the number of New Shares or (1b) the amount to be paid for New Shares in EUR; and (2) the maximum price per New

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Share in EUR. The New Shares are offered for a price within the Price Range of EUR 250.00 to EUR 255.00 per New Share. Qualified Investor may subscribe for the New Shares at various maximum price levels (within the Price Range), in which case, Option 2 – Option 4 may also be filled in. For the avoidance of doubt, this Subscription Form shall be deemed duly completed only if at least Option 1 is filled in.

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By signing this Subscription Form, the Qualified Investor unconditionally and irrevocably:

- (i) Accepts all terms and conditions in relation to the Offering as set out in the Public Call.
- (ii) Confirms and accepts to subscribe for the New Shares as indicated above.
- (iii) Authorises and instructs the Joint Global Coordinators, and the Issuer, as applicable, to ensure registration of such New Shares at the relevant securities account for the benefit of the Qualified Investor.
- (iv) Commits to pay the total amount as per the payment instructions to be provided by the Joint Global Coordinators with respect to subscription of New Shares made in accordance with this Subscription Form.
- (v) Confirms that all information provided in this Subscription Form is complete, true and accurate.
- (vi) Declares that the Issuer had, as the controller, on the basis of Articles 13 and 14 of the General Data Protection Regulation, at the time when personal data are obtained, informed me about the method and purposes of processing and protection of personal data.
- (vii) Declares that the Issuer, as the controller, and the Joint Global Coordinators, as processor, in relation to personal data contained in this Subscription Form, are processing personal data in internal databases and transferring them to third parties, (i.e. to the court registry of the competent Commercial Court and CENTRAL DEPOSITORY & CLEARING COMPANY Inc., Zagreb), for the purpose of the implementation of share capital increase and registration of New Shares on respective account of the Investor, and which personal data the Issuer must necessarily collect for the purposes of implementing the Offering and acting in accordance with the legal obligations to which it is subject. Personal data may be forwarded to regulatory or tax authorities and other judicial and executive authorities in order to comply with the legal obligations of the Issuer. Information on data processing are available at the Issuer's web pages <https://mplusgroup.eu/sites/default/files/mcro-pims-03-v1->

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[notice-on-the-processing-of-personal-data-of-third-parties.pdf](#) and they can also be requested by e-mail at: dpo-mplus@dlaw.hr.

- (viii) Declares that it is aware that personal data is kept for as long as necessary in order to comply with the applicable legal obligations to which the Issuer is subject, but no longer than twelve months after the date of adoption of the Share Capital Increase Resolution. Investor, as the data subject, has the right to request access to personal data, correction or deletion of personal data or restriction of processing as well as the right to data portability and the right to object to the competent data protection authority. All information requested in this Subscription Form is necessary for the implementation of the Offering or compliance with legal obligations.
- (ix) Declares that it is aware of the fact that if the personal data are not submitted or are not submitted in full, the Offering cannot be carried out in relation to the Qualified Investor in question.

The Joint Global Coordinators take no responsibility for an inaccuracy or untruthfulness of the information in this Subscription Form or for any damages or other consequences that may arise to the Qualified Investor in connection therewith.

If the share capital increase is not registered with in the Court Registry of the Commercial Court in Zagreb within 12 (twelve) months from the date of the Share Capital Increase Resolution (i.e. no later than 17 June 2025, including that day), the Subscription Form shall cease to oblige the Investor, and the payment made will be refunded to the Investor within 7 Business Days after the expiry of the aforementioned deadline, to the account number specified in the Subscription Form. In such case, the Issuer shall not bear the costs of payment operations or any other costs, nor shall it pay interest to the Investors for the period from the payment to the Issuer's account until the moment of returning the funds to the Investors.

This Subscription Form and all obligations arising from it shall be governed and construed in accordance with the Croatian law with the exclusion of conflict of law rules, and the Investor agrees to the exclusive jurisdiction of the courts of the Republic of Croatia to settle any dispute arising out of or relating to the Subscription Form.

This Subscription Form is made in three identical copies which each shall be deemed as an original, of which two copies are for the Issuer and one for the Investor.

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In _____, on _____

(Signature of the Qualified Investor / legal representative / proxy)
(Qualified Investor's stamp, if applicable)