

MERITUS ULAGANJA D.D.
HEINZELOVA ULICA 62/A
10 000 ZAGREB

SECURITY: MRUL

ISIN: HRMRULRA0009

LEI: 74780080JD6L45P7YG07

REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, OFFICIAL MARKET

HOME MEMBER STATE: CROATIA

DISCLOSURE OF OTHER INFORMATION

ZAGREB, April 30, 2021

NOTIFICATION OF MEETINGS HELD BY THE MANAGEMENT BOARD AND THE SUPERVISORY BOARD

The Company MERITUS ULAGANJA d.d., Zagreb (the “Company”), pursuant to the provisions of the Rules of the Zagreb Stock Exchange, hereby informs the public that:

- On April 30, 2020, a meeting of the Company's Management Board was held at which the Company's audited consolidated and unconsolidated Annual Financial Statements for 2020 including the reports of the certified auditor and the Annual Report of the Company's Management Board on the state of the Company and its dependent companies for 2020 were adopted, a proposal for a decision on the use of profits was made, and the consolidated and unconsolidated unaudited financial statements of the Company for the first quarter of 2021 were adopted, as well as other proposed decisions that will be sent to the Supervisory Board, and then to the General Assembly of the Company for adoption.
- On April 30, 2021, a meeting of the Company's Supervisory Board was held at which the Supervisory Board approved the Company's audited consolidated and unconsolidated Annual Financial Statements for 2020 including the reports of the certified auditor, and the Annual Report of the Company's Management Board on the state of the Company and its dependent companies for 2020, and the Management Board's proposal of the decision on the use of profit, as well as other proposed decisions that will be sent to the General Assembly of the Company for adoption, and determined the consolidated and unconsolidated unaudited financial statements of the Company for the first quarter of 2021.

Pursuant to the provision of Article 463 of the Capital Market Act, the Company hereby informs the public that the Company's audited consolidated and unconsolidated Annual Financial Statements for 2020 as they will be published to the public in accordance with the provision of Article 462 paragraph 1 of the Capital Market Act were also approved at the meeting held on April 30, 2021 by the Supervisory Board as the Company's competent authority and are contentually unchanged. Pursuant to Article 463 of the Capital Market Act, attached to this publication are the decision of the Supervisory Board on approving the annual reports of the Company, the proposal of the

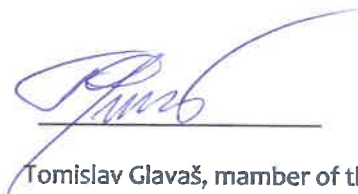
Meritus ulaganja d.d.

Management Board on the use of profit, and the approval of the Supervisory Board on the proposal of the Decision of the Management Board on the use of profit.

The Company's General Assembly will be scheduled for June 2021. The Invitation to the General Assembly with proposals of decisions for adoption shall be published to the public within the require deadlines and in the manner determined in accordance with the applicable legislation of the Republic of Croatia.



Darko Horvat, President of the Management Board



Tomislav Glavaš, member of the management Board

Meritus ulaganja d.d.
Zagreb

MERITUS ULAGANJA d.d.

Supervisory Board

Zagreb, April 30, 2021

Pursuant to the provision of Article 300.d paragraph 1. of the Companies Act (Official Gazette 111/1993, 34/1999, 121/1999, 52/2000, 118/2003, 107/2007, 146/2008, 137/2009, 125/2011, 152/2011, 111/2012, , 68/2013, 110/2015, 40/2019; „**Companies Act**“), the Supervisory Board of the company MERITUS ULAGANJA d.d., Zagreb, Heinzelova ulica 62/a, entered into the court register Of the Commercial Court in Zagreb under the registration number (MBS): 081210030, PIN: 62230095889 (hereinafter: "**Company**" and/or "**Meritus ulaganja d.d.**") on April 30, 2021 gives following

APPROVAL

to the annual financial statements of the Company and the annual consolidated financial statements of the Group for 2020 with the report of the certified auditor, the Annual Report of the Management Board on the state of the Company and its subsidiaries for 2020 and the proposal for the decision on the application of profit

I.

On April 30, 2021, the Management Board submitted to the Supervisory Board the annual financial statements of the Company and the annual consolidated financial statements of the Group for 2020 with report of the certified auditor, the Annual Report of the Management Board on the state of the Company and its subsidiaries for 2020, as well as the proposal for the decision on the application of profit.

II

The Supervisory Board of the Company hereby approves the annual financial statements of the Company and the annual consolidated financial statements of the Group for 2020 with the report of the certified auditor, the Annual Report of the Management Board on the state of the Company and its subsidiaries for 2020 and the proposal for the decision on the application of profit.

III

This Decision shall enter into force on the day of its adoption.

President of the Supervisory Board of the Company:



Sandi Češko

MERITUS ULAGANJA d.d.
Management Board
April 30, 2021

Pursuant to the provision of Article 300.b paragraph 2. of the Companies Act (Official Gazette 111/1993, 34/1999, 121/1999, 52/2000, 118/2003, 107/2007, 146/2008, 137/2009, 125/2011, 152/2011, 111/2012, , 68/2013, 110/2015, 40/2019; „ **Companies Act**“), the Management Board of the company MERITUS ULAGANJA d.d., Zagreb, Heinzelova ulica 62/a, entered into the court register Of the Commercial Court in Zagreb under the registration number (MBS): 081210030, PIN: 62230095889 (hereinafter: " **Company**" and/or "**Meritus ulaganja d.d.**") on April 30, 2021 adopts the following

**PROPOSAL
FOR A DECISION
on the application of profit / loss coverage**

I.

It is established that in 2020 the Company generated net profits stated in the annual audited financial statements in the amount of HRK 7.301.481,32.

II.

The generated net profit of the Company for 2020 from item I of this Decision is distributed as follows:

- An amount of HRK 365.074,07 to be entered into legal reserves
- The remaining amount of HRK 6.936.407,25 is retained in the unallocated profit of the Company.

III.

A dividend payment in the amount of HRK 6.659.332,97 is determined, which amounts to HRK 7,76 per share, to the Company's shareholders in proportion to the number of shares they hold. The dividend will be paid from the part of the retained earnings of the Company from previous business years.

IV.

Dividend will be paid to shareholders registered in the depository of the Central Depository and Clearing Company Inc. on the day June 15, 2021 (record date) as holders of MRUL shares, thus acquiring the right to dividend payment. From June 14, 2021 (ex-date) the stock will be traded without the right to dividend payment. Dividend payment will be on June 18, 2021 (payment date).

V.

This Proposal for the Decision is directed to the General Assembly of the Company for adoption.



Darko Horvat
President of the Management Board



Meritus ulaganja d.d.
Zagreb
Miroslav Glavaš
Member of the Management Board