

MERITUS ULAGANJA D.D.
ULICA VJEKOSLAVA HEINZELA 62/A
10 000 ZAGREB

SECURITY: MRUL
ISIN: HRMRULRA0009
LEI: 74780080JD6L45P7YG07
REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, THE OFFICIAL MARKET
HOME MEMBER STATE: CROATIA

PUBLICATION OF OTHER INFORMATION

In ZAGREB, July 26, 2022

FINAL PRICE AND ALLOCATION NOTICE

Further to the Bonds Subscription Invitation to Subscribe for Sustainability-Linked Bonds dated 25 July 2022 (the **Bonds Subscription Invitation**) of the company Meritus ulaganja d.d., having its registered seat in Zagreb (City of Zagreb), at Ulica Vjekoslava Heinzela 62A, registered with the Court Registry of the Commercial Court in Zagreb under registry no. (MBS): 081210030, OIB: 62230095889 (the **Issuer**), addressed to qualified investors to subscribe for the bonds up to the total nominal amount of EUR 50,000,000.00, with a fixed annual interest rate and semi-annual interest payments and one-off maturity of the principal after five years with the ticker MRUL-O-277E and the ISIN HRMRULO277Eg (the **Bonds**) and, after the end of the offering period, the Issuer, pursuant to the provisions of Article 17 and Article 21 of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, hereby publishes the information on the total subscribed and allocated amount of the Bonds and the determined issue price, yield and fixed interest rate of the Bonds as follows:

Total allocated nominal amount of Bonds:	40.000.000,00 EUR
Reference Interest Rate:	2,150%
Risk Premium:	210 bps
Yield:	4,25%
Fixed Interest Rate:	4,25%
Issue price:	100,000%

After the expiry of the deadline for payment of the Bonds by the qualified investors, in accordance with the Bonds Subscription Invitation and the payment instructions, and after the admission of the Bonds to the depository services of the Central Depository and Clearing Company, Inc. (**CDCC**), the Issuer shall, on the date of issuance of the Bonds, publish on its website and on the website of the Zagreb Stock Exchange the Notice on final terms of the Bond issue and on the admission of the Bonds to the depository services of CDCC.

MERITUS ULAGANJA d.d.

Meritus ulaganja d.d.