

MERITUS ULAGANJA D.D.
HEINZELOVA ULICA 62/A
10 000 ZAGREB

SECURITY: MRUL
ISIN: HRMRULRA0009
LEI: 74780080JD6L45P7YG07
REGULATED MARKET SEGEMENT: ZAGREB STOCK EXCHANGE, OFFICIAL MARKET
HOME MEMBER STATE: CROATIA

PUBLICATION OF REGULATED INFORMATION

ZAGREB, July 29 2021

INFORMATION

ON THE CHANGE OF THE NUMBER OF SHARES WITH VOTING RIGHTS

Pursuant to Article 473 of the Capital Market Act, the issuer Meritus ulaganja d.d. ("Issuer") announces that the Commercial Court of Zagreb has passed the Decision no. Tt-2021/35087-2, dated July 29, 2021 based on which the increase of the share capital and the amendments to the Articles of Association of the Issuer have been registered with the Court Registry in accordance with the Resolution of the Management Board of the Issuer dated 2 June 2021 on the increase of the share capital by cash contributions and issuance of shares (authorized capital).

Prior to increase, the share capital of the Issuer amounted to HRK 85,780,500 and was divided into 857,805 ordinary registered shares without a nominal value, each giving a right to one vote at the General Assembly of the Issuer.

After the increase, the share capital of the Issuer amounts to HRK 98.203.200,00 and is divided into 982.032 registered ordinary shares without a nominal value, each giving a right to one vote at the General Assembly of the Issuer.

After the CENTRAL DEPOSITORY & CLEARING COMPANY Inc. conducts a corporate action to increase the share capital, of which the Issuer will also inform the public, the Issuer will submit a request for listing new shares on the Official Market of the Zagreb Stock Exchange, Inc.

MERITUS ULAGANJA D.D.

Meritus ulaganja d.d.

• Heinzelova ulica 62/a, Zagreb • Tel.:01/6447-899 • Fax:01/6447-890 • PIN: 62230095889 • Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka IBAN: HR8524020061100933269 Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448 • Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: HRK 98,203,200,00.00 paid in full in material goods and rights and divided into 982,032 ordinary registered shares without any nominal value • President of the Supervisory Board: Sandi Češko • Members of the Board: Darko Horvat and Tomislav Glavaš