

MERITUS ULAGANJA D.D.
HEINZELOVA ULICA 62/A
10 000 ZAGREB

SECURITY: MRUL
ISIN: HRMRULRA0009
LEI: 74780080JD6L45P7YG07
REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, THE OFFICIAL MARKET
HOME MEMBER STATE: CROATIA

PUBLICATION OF PRIVILEGED INFORMATION

In ZAGREB, 24.12.2019

**INFORMATION ON THE CONCLUSION OF AN AGREEMENT WITH THE COMPANY
DRAGON BIDCO S.à r.l., 19/21, ROUTE D'ARLON, L-8009 STRASSEN LUXEMBOURG, GRAND
DUCHY, LUXEMBOURG**

The company Meritus ulaganja d.d., with headquarters in Zagreb, Heinzelova ulica 62/a (ZSE: MRUL), hereby announces that, on December 20, 2019, the company Meritus Upravljanje d.o.o., Zagreb, Heinzelova ulica 62/a (hereinafter: "Meritus Upravljanje") with its subsidiaries, and the company Dragon Bidco S.à r.l., 19/21, route d'Arlon, L-8009 Strassen Luxembourg, Grand Duchy Luxembourg (hereinafter: "Drago Bidco") concluded an Investment Agreement and an Agreement on the Regulation of Mutual Relationships of the Members of the Company, whereby a recapitalization of the Company Meritus Upravljanje was foreseen, after the General Assembly of the company Meritus ulaganja d.d. Heinzelova ulica 62/a has approved the conclusion of the aforementioned legal affairs. After the General Assembly of the company Meritus ulaganja d.d. has approved the conclusion of the aforementioned legal affairs, the realization of the investment shall commence, under the conditions and in the manner stipulated by the Investment Agreement.

All price sensitive information will be announced after obtaining the approval of the General Assembly of the company Meritus Ulaganja d.d., which will be held on 27 January 2020.



Ivan Posavec, President of the Board

Meritus ulaganja d.d.
Zagreb



Darko Horvat, member of the Board

Meritus ulaganja d.d.