

MERITUS ULAGANJA D.D.
HEINZELOVA ULICA 62/A
10 000 ZAGREB

SECURITY: MRUL
ISIN: HRMRULRA0009
LEI: 74780080JD6L45P7YG07
REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, THE OFFICIAL MARKET
HOME MEMBER STATE: CROATIA

PUBLICATION OF PRIVILEGED INFORMATION

In ZAGREB, December 17, 2021

**NOTICE ABOUT M PLUS CROATIA d.o.o. (SUBSIDIARY) ENTERING INTO AN
AGREEMENT FOR GAINING OWNERSHIP IN COMPANY
INVITEL GmbH, GERMANY**

Company Meritus ulaganja did, Zagreb, Heinzelova ulica 62/a (ZSE: MRUL) hereby announces that on December 16, 2021, its subsidiary M PLUS CROATIA d.o.o., Zagreb, Heinzelova ulica 62/a (“M PLUS CROATIA”) entered into an *Investment and Shareholder Agreement* with shareholders of the company Invitel GmbH and its subsidiaries, Helmstedt, Büddenstedter Weg, Germany („the Target“). These legal transactions provide for the investment of M PLUS CROATIA in the Target through a subsidiary M+ Deutschland BPTO GmbH, gaining 75% ownership in the Target.

In 2020 the Target employed 1,433 people and generated EUR 42 million of revenues. With the acquisition of the Target, the M + Group acquires clients from new sectors in which it has not been present so far, companies in the energy industry vertical and infrastructure for public services. The total value of the transaction is estimated at approximately EUR 9.8 million.

After all the preconditions for the legal transactions in question have been fulfilled, the transaction will be realized under the conditions and in the manner provided by the Investment and Shareholder Agreement.

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