

MERITUS ULAGANJA D.D.
HEINZELOVA ULICA 62/A
10 000 ZAGREB

SECURITY: MRUL
ISIN: HRMRULRA0009
LEI: 74780080JD6L45P7YG07
REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, THE OFFICIAL MARKET
HOME MEMBER STATE: CROATIA

PUBLICATION OF OTHER INFORMATION

In ZAGREB, 05.02.2020

NOTICE OF CLOSING TRANSACTION WITH THE COMPANY
DRAGON BIDCO S.à r.l., 19/21, ROUTE D'ARLON, L-8009 STRASSEN LUXEMBOURG, GRAND
DUCHY, LUXEMBOURG

Pursuant to prior notices on concluding an Investment Agreement and an Agreement on the Regulation of Mutual Relationships of the Members of the Company on December 20, 2019, the company Meritus ulaganja d.d. (hereinafter: "Company") with its subsidiary Meritus Upravljanje d.o.o., Zagreb, Heinzelova ulica 62/a (hereinafter: "Meritus Upravljanje") and the company Dragon Bidco S.à r.l., 19/21, route d'Arlon, L-8009 Strassen Luxembourg, Grand Duchy Luxembourg (hereinafter: "Drago Bidco"), whereby a recapitalization of the company Meritus Upravljanje was foreseen, and the realization of the contracts could be accessed after the approval of the General Assembly of the Company held on January 27, 2020, hereby announces that in the all conditions precedent have been satisfied and the transaction has been concluded.



Ivan Posavec, President of the Board



Darko Horvat, member of the Board

Meritus ulaganja d.d.
Zagreb